

[First Last Name]

[City, Country] | [email@example.com] | [+1 (555) 555-5555] | [LinkedIn URL]

PROFESSIONAL SUMMARY

[Investment banker] with [X+] years of experience in **M&A advisory, capital raising, and financial restructuring** across [industries, e.g., technology, healthcare, and industrials]. Proven track record executing transactions valued at **\$(X)B+**, leading complex financial modeling, and driving client-ready deliverables under tight deadlines. Adept at **deal origination, valuation, and stakeholder management**, with a strong foundation in [DCF, LBO, and comparable company analysis]. Known for **rigorous attention to detail**, collaborative leadership, and clear communication with senior executives and investors.

EXPERIENCE

[Vice President, Investment Banking – M&A] | [Bulge Bracket Bank]

[Month YYYY] – Present | [City, Country]

- Led execution of [sell-side and buy-side M&A transactions] totaling over **\$(X.XB)** in enterprise value, overseeing full deal lifecycle from pitch development and valuation through due diligence, negotiation support, and closing documentation.
- Built and reviewed complex **DCF, merger, LBO, and accretion/dilution models** to evaluate strategic alternatives, capital structures, and synergy opportunities, improving decision-making speed for senior clients by [X%].
- Coordinated cross-functional deal teams including [legal, tax, accounting, and industry specialists], streamlining workstreams and reducing execution timelines by [X weeks] while maintaining zero material issues identified in quality-of-earnings reviews.

[Associate, Investment Banking – Corporate Finance] | [Global Investment Bank]

[Month YYYY] – [Month YYYY] | [City, Country]

- Supported origination and execution of [equity and debt capital markets] transactions, including [IPOs, follow-on offerings, and investment-grade/high-yield bond issuances] aggregating more than **\$(X00M)** in proceeds.
- Prepared detailed **pitch books, management presentations, and investor marketing materials**, contributing to a [X%] increase in mandate win rate within the coverage group over [X] years.
- Conducted in-depth **industry and company research**, benchmarking, and trading/transaction comps, enhancing the accuracy of valuation ranges and strengthening client positioning in negotiations.

EDUCATION

[Master of Business Administration (MBA), Finance] | [Top-Tier Business School]

[Month YYYY] – [Month YYYY] | [City, Country]

- [GPA: X.XX/4.00] | Relevant coursework: [Corporate Finance, Valuation, M&A, Capital Markets, Financial Accounting].

[Bachelor of Science in Economics] | [Leading University]

[Month YYYY] – [Month YYYY] | [City, Country]

- [Graduated with Honors] | Activities: [Investment Club, Finance Society, Case Competition Team].

SKILLS

Technical & Financial: **Financial modeling** (DCF, LBO, M&A, accretion/dilution), **valuation** (trading comps, transaction comps), [capital structure analysis], [scenario/sensitivity analysis].

Tools & Platforms: [Microsoft Excel (advanced)], [PowerPoint], [Word], [Bloomberg], [Capital IQ], [FactSet], [Refinitiv Eikon].

Deal Execution: **M&A process management**, [due diligence coordination], [data room management], [transaction documentation review], [stakeholder alignment].

Capital Markets: [ECM/DCM transaction support], [IPO and follow-on offering preparation], [bond issuance structuring], [rating agency presentation support].

Analytical & Strategic: **Financial statement analysis**, [industry/competitive analysis], [strategic alternatives assessment], [risk/return evaluation].

Communication & Leadership: [Client presentation development], [executive-level communication], [team leadership of analysts], [cross-functional collaboration], [time and priority management].

Languages: [English (Native/Fluent)], [Additional Language(s) – Proficiency Level].

SELECTED TRANSACTIONS & PROJECTS

[Sell-Side M&A Advisory – \$[X00M] Sale of [Client Name]] | [Sector: e.g., Technology]

[Month YYYY]

- Developed comprehensive **valuation materials and management presentation**, articulating growth strategy, financial performance, and synergy opportunities, contributing to a final sale price [X%] above initial indications of interest.
- Managed [data room setup, Q&A process, and diligence tracking], ensuring all buyer requests were addressed within agreed timelines and minimizing execution risk.

[IPO Support – \$[X00M] Initial Public Offering of [Client Name]] | [Sector: e.g., Healthcare]

[Month YYYY]

- Built detailed **IPO valuation and proceeds allocation model**, supporting pricing discussions and allocation decisions for the bookrunners and the issuer’s management team.
- Contributed to drafting of [investor presentation and prospectus sections], helping position the equity story and key investment highlights for institutional investors.